

JANUARY 22ND 2024

## GM / HP WEEKLY SURVEY SUMMARY

### **GM SUMMARY**

20% are using ChatGPT for communications

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I have put the occasional report through the system to see what comes back. It can be both impressive and inaccurate, so we do not rely on it. More from a curiosity standpoint.

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I can appreciate how this tool is leading to increased productivity in the workforce. However, I am struggling with the authenticity/sincerity of an email or other communication that is produced by AI.

Roughly 70% don't issue any member referral fees while very few of the rest register them as taxable benefits

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The value of our referral is under the maximum allowable gift limit that qualifies as non-taxable.

50% change their a la carte menu seasonally while 18% change it bi-monthly and another 18% change it semi-annually.



Seasonal menus for lunch: spring, summer, fall. Bi-weekly dinner table d'hote menus.

# GM / HP WEEKLY SURVEY SUMMARY



45% experienced an increase in their holiday promotions for 2023 vs the previous year while 27% didn't run any promotions



44% have at least some interest in on-site, customer/member service training this spring

### **HP SUMMARY**



47% offer a benefits package to full-time, seasonal staff



20% of private club golf shops are pro-owned



69% do not have an online store for their shop, however 23% are considering it

\*Insufficient data for green fee and cart revenue totals as some skipped the question and some listed what they're charging instead of overall revenue. We will ask again.

### **59 CLUB STUDY SUBSCRIBERS:**

#### **ALBERTA**

**Calgary Petroleum Club** 

**Cottonwood Golf & Country Club** 

**Derrick Golf & Winter Club** 

**Edmonton Petroleum Golf & Country Club** 

**Edmonton Country Club** 

**Glendale Golf & Country Club** 

**Highlands Golf Club** 

**Pinebrook Golf & Country Club** 

**Red Deer Golf & Country Club** 

Windermere Golf & Country Club

#### **BRITISH COLUMBIA**

**Gorge Vale Golf Club** 

**Richmond Country Club** 

Seymour Golf & Country Club

The Vancouver Club

**Vancouver Lawn Tennis & Badminton Club** 

**Quilchena Golf & Country Club** 

#### **MANITOBA**

**Elmhurst Golf Club** 

**Niakwa Country Club** 

St. Charles Country Club

#### **NEW BRUNSWICK**

Riverside Country Club (Saint John)

#### **NOVA SCOTIA**

Ashburn Golf Club

#### QUEBEC

**Beaconsfield Golf Club** 

**Club St. James** 

Kanawaki Golf Club

**Royal St. Lawrence Yacht Club** 

**Royal Montreal Golf Club** 

**Royal Ottawa Golf Club** 

Whitlock Golf & Country Club

#### SASKATCHEWAN

Riverside Country Club (Saskatoon)

Saskatoon Club

#### **ONTARIO**

**Albany Club** 

**Balmy Beach Club** 

**Bayview Golf & Country Club** 

**Beach Grove Golf & Country Club** 

**Beverly Golf & Country Club** 

**Bigwin Island Golf Club** 

**Brantford Golf & Country Club** 

**Camelot Golf & Country Club** 

**Carelton Golf & Yacht Club** 

ClubLink

**Credit Valley Golf & Country Club** 

**Donalda Club** 

**Galt Country Club** 

**Granite Golf** 

**Hamilton Golf & Country Club** 

**Ladies' Golf Club of Toronto** 

**Lambton Golf & Country Club** 

**Lookout Point Country Club** 

**Mad River Golf Club** 

Magna Golf Club

**Maple City Country Club** 

**Markland Wood Golf Club** 

Mississaugua Golf & Country Club

**Muskoka Lakes Golf & Country Club** 

**Ontario Racquet Club** 

**Oshawa Golf & Curling Club** 

**Peterborough Golf & Country Club** 

**Port Credit Yacht Club** 

**Rideau View Golf Club** 

**RiverBend Golf Community** 

**Rosedale Golf Cub** 

Sarnia Golf & Curling Club

St Andrews East Golf & Country Club

**Scarboro Golf & Country Club** 

St. George's Golf & Country Club

**Summit Golf Club** 

The Briars Golf Club

The Club at North Halton

The National Club

**The Toronto Hunt Club** 

**Toronto Club** 

**Toronto Cricket Skating and Curling Club** 

**University Club of Toronto** 

**Weston Golf & Country Club** 

Windsor Yacht Club